

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20161212-I16103-0002

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Company name: Edvance International Holdings Limited (安領國際控股有限公司)

Stock code (ordinary shares): 8410

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 April 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 19 April 2017

Name of Sponsor(s): Titan Financial Services Limited

Names of directors:
(please distinguish the status of the directors -
Executive, Non-Executive or Independent Non-
Executive)

Executive Directors: Mr. Liu Yui Ting Raymond (廖銳霆)
Mr. Lee Francis Sung Kei (李崇基)
Mr. Lo Wai Ho Ashley (羅偉浩)
Mr. Von John (黃繼明)
Mr. Lam Tak Ling (林德齡)

Non-executive Director: Dr. Tang Sing Hing Kenny (鄧聲興)

Independent non-executive Directors: Mr. Yu Kwok Chun Raymond (余國俊)
Mr. Ng Tsz Fung Jimmy (吳子豐)
Mr. Chan Siu Ming Simon (陳兆銘)

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature of interest	Number of Shares immediately following completion of the Capitalisation Issue and the Share Offer	Percentage of shareholding in our Company immediately following completion of the Capitalisation Issue and the Share Offer
Success Vision International Group Limited (" Success Vision ")	Beneficial owner	570,000,000	57%
Mr. Liu Yui Ting Raymond (" Mr. Raymond Liu ")	Interest in a controlled corporation ⁽¹⁾	570,000,000	57%
Ms. Cheng Chui Ying	Interest of spouse ⁽²⁾	570,000,000	57%
Mr. Lo Wai Ho Ashley (" Mr. Ashley Lo ")	Interest of a controlled corporation ⁽¹⁾	570,000,000	57%
Ms. Lin Fai	Interest of spouse ⁽³⁾	570,000,000	57%
Earning Gear Inc.	Beneficial owner	75,000,000	7.5%
Dr. Tang Sing Hing Kenny (" Dr. Kenny Tang ")	Interest of a controlled corporation ⁽⁴⁾	75,000,000	7.5%
Ms. Yip Lai Ching	Interest of spouse ⁽⁵⁾	75,000,000	7.5%
Mind Bright Limited (" Mind Bright ")	Beneficial owner	60,000,000	6%
Mr. Von John	Interest of a controlled corporation ⁽⁶⁾	60,000,000	6%
Ms. Cheng Mo Chi	Interest of spouse ⁽⁷⁾	60,000,000	6%

Notes:

- (1) Success Vision is beneficially owned as to 59.21% by Mr. Raymond Liu and 40.79% by Mr. Ashley Lo, respectively. Each of Mr. Raymond Liu and Mr. Ashley Lo is deemed to be interested in the 570,000,000 Shares that held by Success Vision under the SFO.
- (2) Ms. Cheng Chui Ying is the spouse of Mr. Raymond Liu and is therefore deemed to be interested in the Shares in which Mr. Raymond Liu is interested in under the SFO.
- (3) Ms. Lin Fai is the spouse of Mr. Ashley Lo and is therefore deemed to be interested in the Shares in which Mr. Ashley Lo is interested in under the SFO.
- (4) Earning Gear is wholly-owned by Dr. Kenny Tang and is therefore deemed to be interested in the 75,000,000 Shares that held by Earning Gear under the SFO.
- (5) Ms. Yip Lai Ching is the spouse of Dr. Kenny Tang and is therefore deemed to be interested in the Shares in which Dr. Kenny Tang is interested in under the SFO.
- (6) Mind Bright is wholly-owned by Mr. Von John and is therefore deemed to be interested in the 60,000,000 Shares that held by Mind Bright under the SFO.
- (7) Ms. Cheung Mo Chi is the spouse of Mr. Von John and is therefore deemed to be interested in the Shares in which Mr. Von John is interested in under the SFO.

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Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: PO Box 1350, Clifton House, 75 Fort Street, Grand Cayman, KY1-1108, Cayman Islands

Head office and principal place of business: 39th Floor, Monterey Plaza, 15 Chong Yip Street, Kwun Tong, Kowloon, Hong Kong

Web-site address (if applicable): www.edvancesecurity.com

Share registrar: **Principal share registrar and transfer office in the Cayman Islands:**
Esteria Trust (Cayman) Limited
PO Box 1350, Clifton House,
75 Fort Street, Grand Cayman,
KY1-1108, Cayman Islands

Branch share registrar and transfer office in Hong Kong:
Union Registrars Limited
Suites 3301-04
33/F., Two Chinachem Exchange Square
338 King's Road, North Point
Hong Kong

Auditors: **Deloitte Touche Tohmatsu**
35/F., One Pacific Place
88 Queensway
Hong Kong

B. Business activities

The Company and its subsidiaries are an IT security solutions value-added distributor, distributing IT security products and providing related IT security services.

C. Ordinary shares

Number of ordinary shares in issue: 1,000,000,000

Par value of ordinary shares in issue: HK\$0.01 each

Board lot size (in number of shares): 10,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Liu Yui Ting Raymond

Lee Francis Sung Kei

Lo Wai Ho Ashley

Von John

Lam Tak Ling

Tang Sing Hing Kenny

Yu Kwok Chun Raymond

Ng Tsz Fung Jimmy

Chan Siu Ming Simon

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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*