

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/9/2020</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Edvance International Holdings Limited
Date Submitted	5 October 2020

I. Movements in Authorised Share Capital

(1) Stock code : <u>1410</u> Descr	iption : Ordinary	/	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	<u>HK\$0.01</u>	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month		currency)	(State currency)
Balance at close of preceding month Increase/(decrease)		currency)	(State currency)

## 2. Preference Shares

Stock code :	N/A	Descrij	ption :	N/A		
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding i	month				
Increase/(decrease	e)					
Balance at close of	of the month					

### 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month		
Increase/(decreas	e)		_	
Balance at close of	of the montl	1		

Total authorised share capital at the end of the month (*HK*\$) : HK\$20,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,001,446,000	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	3,500,000	N/A	N/A	N/A	
Balance at close of the month	1,004,946,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
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Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement dur	ring the month			as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option	oranie a	2	Cultonico	Lapsed		
scheme adopted						
on 23 March 2017						
Date of grant:						
7 July 2017						
Exercise Price:						
HK\$0.65 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,866,000
(Note 1)	111		1111	1111		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2. N/A 						
( / / ) shares (Note 1)		 Tc	otal A. (Ordin	•	Nil	
				nce shares)	N/A	-
			(C	Other class)	N/A	_
Total funds raised during options (State currency)	the month fr	om exercise of		N/A		

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		- -			
(if applicable)					
(dd/mm/yyyy)	( / / )	_			
2. N/A	-				
	-				_
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3.</u> N/A	_	-			
	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )	-			
1. 11/21	-				
	- -				<u> </u>
( / / ) Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot	al B. (Ord	inary shares)	N/A	
	100		rence shares)		_
			(Other class)	N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				nary shares)		_
				ence shares) Other class)	N/A N/A	-
						-

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	_	
	4	
	)	
shares (Note 1)		
2. N/A		
ζ. <u>1\/Λ</u>	-	
· · · · · · · · · · · · · · · · · · ·	-	
( / /	1	
shares (Note 1)	)	
3. <u>N/A</u>	_	
shares (Note 1)		
	<u>,                                     </u>	·
Total D. (Ordinary shares)	) N/A	
(Preference shares)		•
(Other class)	) N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

#### Other Movements in Issued Share Capital

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be
	Type of Issue		Class of shares issuable	<u>N/A</u>			montu
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
3.	Placing	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable	<u>N/A</u>			
			(Note 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	may be
5.	Scrip dividend At price : State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	<u>N/A</u>			
5.	currency —	<ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> </ul>	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

				Ordinary share reference share (Other class		
10. Other Issue of new Shares pursuant to the Share Award Scheme adopted on 1 September 2020 (Please refer to the announcements dated 1 September 2020 and 3 September 2020)	At price :	<u>HK\$0.58</u>	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	<u>Ordinary</u> (14/09/2020) Under the general mandate granted to the directors at AGM on 31 July 2020	3,500,000	N/A
reorganisation			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )		
9. Capital			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	<u> </u>		
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,500,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	as (if any):
N/A	
Submitt	ted by: Mr. Yuen Chun Fai

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.